

CA IMMO INTERNATIONAL AG

Vienna

I n v i t a t i o n

to attend the

4rd Ordinary General Meeting

on Tuesday, 6 May 2008, at 10.00 am

in Hotel Savoyen Vienna

1030 Vienna, Rennweg 16

with the following

A g e n d a:

1. Presentation of the adopted annual financial statements 2007 together with the financial report and presentation of the consolidated financial statements 2007 according to IFRS together with the consolidated financial report, as well as the report of the Management Board and the report of the Supervisory Board.
2. Resolution appropriating the net profit from the 2007 financial year.
3. Resolution discharging the Management Board and the Supervisory Board for the 2007 financial year.
4. Resolution on the remuneration of the Supervisory Board.
5. Election of the auditor and the group auditor for the 2008 financial year.
6. Resolution authorising the Management Board to acquire and if necessary for the purpose of withdrawing the company's own shares within the maximum legal limit of 10% of the share capital, for a period of 30 month from the date of the resolution according to Section 65 Subsection 1 No. 8 of the Austrian Stock Corporation Act. Furthermore authorising the Management Board to use bought-back shares for implementing a participation scheme for company executives and members of the Management Board of the company or one of its affiliated companies. This authorisation replaces the resolution of the Ordinary General Meeting dated 22 May 2007 regarding the authorisation to acquire the company's own shares.
7. Resolution amending the Articles of Association in Section 5 Subsection 3, Section 7 Subsection 1 and Section 8 Subsection 3 as follows:
Section 5 Subsection 3: The Company shall be represented by two members of the Management Board jointly, or by one member of the Management Board together with one authorised officer. Furthermore the Company shall be represented by two authorised officers jointly.
Section 7 Subsection 1: The Annual General Meeting shall be convened by the Management Board or the Supervisory Board. The calling shall be published with respect to the following provisions.
Section 8 Subsection 3: The Annual General Meeting is explicitly authorised, to except the net profit partly or as a whole from allocation.
Consecutive numbering of Section 8 Subsections 3, 4, 5 and 6.

The draft of the amendment of the Articles of Association, the annual financial statements 2007 together with the financial report, the proposal on the allocation of the unappropriated profits, and the consolidated financial statements 2007 according to IFRS together with the consolidated financial report as well as the report of the Supervisory Board are available to the shareholders free of charge at the company's headquarters, 1030 Vienna, Rennweg 16 / Entrance Mechelgasse 1, during normal office hours or under www.caimmointernational.com. By request each shareholder will receive a copy of the draft of the amendment of the Articles of Association free of charge. The Annual Report can be requested by Tel. 0800 01 01 50.

Shareholders depositing their shares (interim certificates) until the end of the General Meeting with Bank Austria Creditanstalt AG, 1010 Vienna, Am Hof 2, or 1030 Vienna, Vordere Zollamtsstraße 13, or with an Austrian notary public, or with the main branch of a domestic bank or with the company during normal office hours **by Tuesday 29 April 2008 at the latest**, are entitled to attend the General Meeting. The deposit shall be deemed duly effected if shares (interim certificates) are held until the end of the General Meeting for a depositing agency with the approval of same in a blocked security deposit with another credit institution. The depositing agencies must certify that the deposit has been effected, by one day after the end of the depositing period at the latest, to the company's offices, 1030 Vienna, Rennweg 16 / Entrance Mechelgasse 1, Fax +43 (0)1 532 59 07-510.

The company's share capital is subdivided into 43,460,785 bearer shares. Each bearer share shall grant the right of one vote in the Annual General Meeting of the Company. All shares are entitled to vote. If shares are not fully paid, the minimum contribution for each share counts for one vote.

Vienna, in April 2008

The Management Board