

INFORMATION ON SHAREHOLDERS' RIGHTS ACCORDING TO
ARTICLES 109, 110, 118 AND 119 OF THE AUSTRIAN STOCK
CORPORATION LAW (AKTG)

Addition of items to the agenda according to Article 109 AktG

Shareholders whose interests collectively total 5 % of the share capital can request in writing that items be added to the agenda of this General Meeting and be announced. Each submitted item must be accompanied by a motion for a resolution and grounds. Proposers must have held the relevant shares for at least three months before making such a submission. Such a request submitted by a shareholder shall be given consideration only if received by the company in writing by no later than the 21st day preceding the General Meeting, therefore by no later than 14 April 2010. Such shareholder requests are to be addressed exclusively to **CA Immo International AG, Investor Relations, 1030 Vienna, Mechelgasse 1.**

For bearer shares deposited with a custodian, the necessary evidence of qualification as a shareholder entitled to exercise this shareholder right shall be furnished simply by a deposit receipt according to Article 10a AktG, confirming that the proposing shareholder has held the shares for at least three months before submitting the request, whereas such receipt shall not be more than seven days old when presented to the company. The other requirements to be satisfied by the deposit receipt are set forth in the remarks concerning the eligibility to attend.

Shareholders' motions for resolutions according to Article 110 AktG

Shareholders whose interests collectively total 1 % of the share capital can submit motions for resolutions concerning any item of the agenda of the forthcoming General Meeting in text form, and can request that such motions, together with the names of the relevant shareholders, the grounds that are to be attached and any comments of the Management Board or Supervisory Board, be posted on the company's website. Such a request shall be given consideration only if received by the company in text form by no later than the 7th day preceding the General Meeting, therefore by no later than 26 April 2010. If the proposal concerns the election of a member of the Supervisory Board, the grounds shall be replaced by the declaration of the nominee according to Article 87 Section 2 AktG. In such a declaration, the nominee must indicate his suitability, job or similar title, and all circumstances capable of casting doubt on his impartiality. Such proposals are to be addressed exclusively to **CA Immo International AG, Investor Relations, 1030 Vienna, Mechelgasse 1**, or by fax to **+43 (0)1 532 59 07-595**, or by e-mail to ir@caimmointernational.com, whereas the request is to be attached to the e-mail in text form, as a PDF file for example.

Each motion for a resolution must also be presented in German.

For bearer shares deposited with a custodian, the necessary evidence of qualification as a shareholder

entitled to exercise this shareholder right shall be furnished simply by presentation of a deposit receipt according to Article 10a AktG, whereas such receipt shall not be more than seven days old when presented to the company. The other requirements to be satisfied by the deposit receipt are set forth in the remarks concerning the eligibility to attend.

Deposit receipt according to Article 10a AktG

In view of the change in stock corporation law brought about by the Stock Corporation Law Amendment Act 2009, which entered force on 1 August 2009, new rules apply to attending the General Meeting and proving share ownership. The former confirmation of deposit has been replaced by a deposit receipt.

The entitlement to attend the General Meeting and exercise the shareholder rights is determined by the share ownership as of midnight on the 10th day preceding the General Meeting. The record date is therefore midnight CET on 25 April 2010. Only shareholders as of said record date who demonstrate their share ownership to the company in writing by the due date are entitled to attend the General Meeting. For bearer shares deposited with a custodian, evidence of share ownership on the record date shall be furnished simply by way of a deposit receipt according to Article 10a AktG. The deposit receipt must refer to the forenamed record date and be received by the company by no later than the 3rd working day preceding the General Meeting. The final acceptance date is therefore 30 April 2010. The deposit receipt shall not be more than seven days old when presented to the company. The deposit receipt is to be issued by the custodian financial institution having its seat in a member state of the European Economic Area or in a full member state of the OECD.

Important note: Contrary to Article 10a Section 3 second sentence AktG, the company is not accepting deposit receipts or declarations according to Article 114 Section 1 fourth sentence AktG by way of an international, especially secure communications network for financial institutions that is capable of unequivocally identifying its users (SWIFT). In this connection, the company draws attention to the stipulation according to Article 262 Section 20 AktG.

The deposit receipt shall be invalid save as done in writing and shall be accepted by the company only in one of the following forms:

1. By post: CA Immo International AG
Investor Relations
Mechelgasse 1
1030 Vienna

2. By fax: CA Immo International AG
Investor Relations
+43 (0)1 532 59 07-595

The deposit receipt shall contain the following information:

- Information on the issuer: name/company name and address or a code conventionally used in transactions between financial institutions (SWIFT code),

- Information on the shareholder: name/company name, address, date of birth if a natural person, if applicable name of register and registration number if a legal entity,
- Information on the shares: number of shares held by the shareholder (if par shares), also the par value and (in case of several share categories) the name of the share category or the internationally accepted security identification number,
- Custody account number or other identifier,
- Time or period to which the deposit receipt refers.

The deposit receipt can be issued in either German or English, but shall be invalid save as done in writing.

In view of changes to the Stock Corporation Act arising from the Stock Corporation Law Amendment Act 2009, the provisions of our company's Articles of Association concerning the convening of the General Meeting, the depositing of shares for the duration of the General Meeting, and the entitlement to attend the General Meeting shall not apply.

Other organisational matters

The shareholders and proxies can be asked, upon entering the General Meeting, to prove their identity by showing a generally accepted valid identity document bearing a photograph, such as a passport or driving licence. In order to facilitate efficient admission procedures, shareholders are asked to arrive at the venue in good time before the start of the General Meeting. Doors open for the collection of voting cards at 9 am.

Guidance concerning the right to obtain information according to Article 118 AktG

In the General Meeting, each shareholder is entitled on request to obtain information concerning the affairs of the company to the extent necessary to evaluate an agenda item properly. The obligation to furnish information also encompasses the company's legal and business relationships with an affiliated enterprise. If the consolidated financial statements and the group management report are presented in the General Meeting of a parent company (Article 244 of the Austrian Commercial Code (UGB)), the obligation to furnish information also encompasses the standing of both the group and the companies that are included in the consolidated financial statements.

Information is to be furnished in compliance with the principles of conscientious and faithful reporting.

Information can be refused if

1. according to sound business judgment, it is capable of significantly prejudicing the company or an affiliated enterprise, or
2. if its disclosure would constitute a criminal offence.

The chairman of the General Meeting shall oversee the deliberations and determine the sequence of the agenda items and the manner of voting.

Proposals to the General Meeting according to Article 119 AktG

Each shareholder and both the Management Board and the Supervisory Board are entitled to present proposals to the General Meeting on any properly announced agenda item. A resolution cannot be adopted concerning any subject of the deliberations that was not properly announced as an agenda item. An announcement is not required for either a proposal presented to the General Meeting calling for a General Meeting to be convened, or deliberations not giving rise to a resolution.

A vote is to be taken on a motion for a resolution, having been properly announced according to Article 110 Section 1 AktG, only if such motion is repeated as a proposal in the General Meeting.